CITY OF ROCHESTER, MINNESOTA

SCHEDULE OF DEBT SERVICE REQUIREMENTS - ALL FUNDS

December 31, 2000

		General Obligation (1)						Revenue Bonds	
		Tax Increment Bonds (3)		Sales Tax Revenue Bonds (4)		Wastewater Treatment Plant Revenue Refunding Bonds		Electric Utility Revenue Bonds	
Total (2)									
Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest
\$2,175,000	\$3,567,375	\$975,000	\$372,250		\$788,700	\$625,000	\$509,875	\$575,000	\$1,896,550
2,300,000	3,445,163	1,050,000	309,850		788,700	650,000	477,375	600,000	1,869,238
20,380,000	2,919,813	1,150,000	242,125	\$17,925,000	394,350	675,000	442,600	630,000	1,840,738
2,610,000	2,383,999	1,225,000	167,375			725,000	405,812	660,000	1,810,812
2,790,000	2,232,787	1,350,000	87,750			750,000	365,575	690,000	1,779,462
1,525,000	2,069,513					800,000	322,825	725,000	1,746,688
1,580,000	1,988,675					825,000	276,425	755,000	1,712,250
1,670,000	1,904,550					875,000	228,162	795,000	1,676,388
1,755,000	1,815,163					925,000	176,538	830,000	1,638,625
1,840,000	1,720,700					975,000	121,500	865,000	1,599,200
1,955,000	1,621,112					1,050,000	63,000	905,000	1,558,112
950,000	1,515,125							950,000	1,515,125
995,000	1,470,000							995,000	1,470,000
1,045,000	1,421,742							1,045,000	1,421,742
1,095,000	1,369,492							1,095,000	1,369,492
1,150,000	1,314,742							1,150,000	1,314,742
1,210,000	1,257,243							1,210,000	1,257,243
1,270,000	1,195,533							1,270,000	1,195,533
1,335,000	1,130,445							1,335,000	1,130,445
1,405,000	1,061,025							1,405,000	1,061,025
18,805,000	5,845,350							18,805,000	5,845,350
\$69,840,000	\$43,249,547	\$5,750,000	\$1,179,350	\$17,925,000	\$1,971,750	\$8,875,000	\$3,389,687	\$37,290,000	\$36,708,760
•	\$2,175,000 2,300,000 20,380,000 2,610,000 2,790,000 1,525,000 1,580,000 1,670,000 1,755,000 1,840,000 1,955,000 995,000 1,045,000 1,095,000 1,150,000 1,210,000 1,270,000 1,335,000 1,405,000	Principal Interest \$2,175,000 \$3,567,375 2,300,000 3,445,163 20,380,000 2,919,813 2,610,000 2,383,999 2,790,000 2,232,787 1,525,000 2,069,513 1,580,000 1,988,675 1,670,000 1,904,550 1,755,000 1,815,163 1,840,000 1,720,700 1,955,000 1,621,112 950,000 1,515,125 995,000 1,470,000 1,045,000 1,369,492 1,150,000 1,314,742 1,210,000 1,257,243 1,270,000 1,195,533 1,335,000 1,130,445 1,405,000 1,061,025 18,805,000 5,845,350	Total (2) Bond Principal Interest Principal \$2,175,000 \$3,567,375 \$975,000 2,300,000 3,445,163 1,050,000 20,380,000 2,919,813 1,150,000 2,610,000 2,383,999 1,225,000 2,790,000 2,232,787 1,350,000 1,525,000 2,069,513 1,350,000 1,580,000 1,988,675 1,670,000 1,755,000 1,815,163 1,840,000 1,795,000 1,621,112 950,000 1,955,000 1,621,112 950,000 1,045,000 1,470,000 1,470,000 1,045,000 1,369,492 1,150,000 1,270,000 1,257,243 1,270,000 1,270,000 1,195,533 1,335,000 1,405,000 1,061,025 1,8,805,000 5,845,350	Total (2) Principal Interest Principal Interest \$2,175,000 \$3,567,375 \$975,000 \$372,250 2,300,000 3,445,163 1,050,000 309,850 20,380,000 2,919,813 1,150,000 242,125 2,610,000 2,383,999 1,225,000 167,375 2,790,000 2,232,787 1,350,000 87,750 1,525,000 2,069,513 1,580,000 1,988,675 1,670,000 1,904,550 1,755,000 1,815,163 1,840,000 1,720,700 1,955,000 1,621,112 950,000 1,515,125 995,000 1,470,000 1,045,000 1,421,742 1,095,000 1,369,492 1,150,000 1,314,742 1,210,000 1,257,243 1,270,000 1,130,445 1,405,000 1,061,025 18,805,000 5,845,350	Total (2) Principal Interest Principal Interest Principal \$2,175,000 \$3,567,375 \$975,000 \$372,250 2,300,000 3,445,163 1,050,000 309,850 20,380,000 2,919,813 1,150,000 242,125 \$17,925,000 2,610,000 2,383,999 1,225,000 167,375 2,790,000 2,232,787 1,350,000 87,750 1,525,000 2,069,513 1,580,000 1,988,675 1,670,000 1,904,550 1,755,000 1,815,163 1,840,000 1,720,700 1,955,000 1,621,112 950,000 1,470,000 1,045,000 1,421,742 1,095,000 1,369,492 1,150,000 1,257,243 1,270,000 1,95,533 1,335,000 1,130,445 1,405,000 1,061,025 1,18,805,000 5,845,350	Total (2) Tax Increment Bonds (3) Principal Interest \$2,175,000 \$3,567,375 \$975,000 \$372,250 \$788,700 2,300,000 3,445,163 1,050,000 309,850 788,700 20,380,000 2,919,813 1,150,000 242,125 \$17,925,000 394,350 2,610,000 2,283,999 1,225,000 167,375 2,790,000 2,232,787 1,350,000 87,750 1,525,000 1,988,675 1,670,000 1,984,550 1,755,000 1,815,163 1,840,000 1,720,700 1,955,000 1,470,000 1,045,000 1,470,000 1,045,000 1,421,742 1,095,000 1,314,742 1,210,000 1,257,243 1,270,000 1,195,533 1,335,000 1,130,445 1,405,000 1,061,025 18,805,000 5,845,350	Total (2) Tax Increment Bonds (3) Sales Tax Revenue Bonds (4) Wastewater Tr Revenue Refu Principal Interest Principal 9825,000 650,000 650,000 1,250,000 1,350,000 1,350,000 1,350,000 875,000 875,000 875,000 875,000 <td< td=""><td>Principal Interest Bonds (3) Principal Interest Revenue Bonds (4) Wastewater Treatment Plant Revenue Refunding Bonds \$2,175,000 \$3,567,375 \$975,000 \$372,250 \$788,700 \$625,000 \$509,875 2,300,000 3,445,163 1,050,000 309,850 788,700 \$60,000 477,375 20,380,000 2,919,813 1,150,000 242,125 \$17,925,000 394,350 675,000 442,600 2,610,000 2,383,999 1,225,000 167,375 725,000 405,812 2,790,000 2,232,787 1,350,000 87,750 800,000 365,575 1,525,000 2,069,513 800,000 322,825 825,000 276,425 1,670,000 1,988,675 825,000 276,425 875,000 228,162 1,755,000 1,815,163 925,000 176,538 925,000 176,538 1,840,000 1,720,700 1,621,112 950,000 1,369,492 1,150,000 1,369,492 1,1270,000 1,257,243 1,270,000 1,130,445</td><td> Tax Increment Bonds (3) Revenue Bonds (4) Revenue Refunding Bonds Revenue Refunding Revenue</td></td<>	Principal Interest Bonds (3) Principal Interest Revenue Bonds (4) Wastewater Treatment Plant Revenue Refunding Bonds \$2,175,000 \$3,567,375 \$975,000 \$372,250 \$788,700 \$625,000 \$509,875 2,300,000 3,445,163 1,050,000 309,850 788,700 \$60,000 477,375 20,380,000 2,919,813 1,150,000 242,125 \$17,925,000 394,350 675,000 442,600 2,610,000 2,383,999 1,225,000 167,375 725,000 405,812 2,790,000 2,232,787 1,350,000 87,750 800,000 365,575 1,525,000 2,069,513 800,000 322,825 825,000 276,425 1,670,000 1,988,675 825,000 276,425 875,000 228,162 1,755,000 1,815,163 925,000 176,538 925,000 176,538 1,840,000 1,720,700 1,621,112 950,000 1,369,492 1,150,000 1,369,492 1,1270,000 1,257,243 1,270,000 1,130,445	Tax Increment Bonds (3) Revenue Bonds (4) Revenue Refunding Bonds Revenue Refunding Revenue

⁽¹⁾ The General Obligation GO Unlimited Tax Levy Bonds are initially payable from sources other than general property tax: Tax Increment Bonds are payable from tax increment revenues; Sales Tax Bonds are payable from sales tax revenue and Wastewater Treatment Bonds are payable from sewer service charges.

⁽²⁾ Does not include notes payable of \$893,243

⁽³⁾ Does not include the General Obligation Taxable Tax Increment Bonds 1997, District No. 7 which are structured without fixed principal maturities.

⁽⁴⁾ Does not include the General Obligation Taxable Sales Tax Revenue Bonds 2000 which are structured without fixed principal maturities.

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